



EGG & POULTRY NATIONAL WEEKLY REVIEW

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THURSDAY
JUNE 17, 2004
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U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch



Prices were unchanged through out the week. Trade sentiment was generally steady. Demand ranged light to fairly good. Supplies were balanced to available. Breaking stock along with check and undergrade prices were unchanged. Offerings were adequate for the light demand as most breakers work from current inventories and regular commitments. Floor stocks were balanced to adequate. Schedules were full-time to over-time. Trade sentiment was steady. Prices of light type fowl were unchanged to higher. Demand was good with offerings tight to fully adequate. Trade sentiment was steady. Removal prices were steady at 5 -11 cents, mostly 6 – 7.5 cents per head.

NATIONAL EGG REVIEW

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices were unchanged. The trade sentiment was steady. Retail demand was moderate to fairly good and was noted as somewhat improved from earlier in the week. Food service movement was generally moderate. Supplies were adequate to fully adequate for current needs. Central states breaking stock prices were unchanged. Offerings were adequate for the light demand as most breakers work from current inventories and regular commitments. Floor stocks balanced to adequate. Schedules full-time to increased. Trade sentiment steady.

RANGE MOSTLY

EXTRA LARGE 61-70 65-67

LARGE 61-69 63-66

MEDIUM 41-47 44-46

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, western NY, and western PA

NORTHEAST REGIONAL Prices continued unchanged. The market tone remained generally steady. Demand into all outlets was light to fairly good. Supplies were adequate to available. Breaking stock demand was noted as light to moderate for adequate to fully adequate offerings. Spent hen supplies were about sufficient to sufficient for the moderate demand.

RANGE MOSTLY

EXTRA LARGE 68-82 68-72

LARGE 62-76 67-71

MEDIUM 43-56 48-50

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

COMBINED REGIONAL

June 10, 2004

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	70.00	69.00	50.00
SOUTHEAST	71.50	69.50	47.00
MIDWEST	66.00	64.50	46.00
SOUTH CENTRAL	75.50	71.50	51.50
COMBINED REGIONAL	70.99	68.76	48.78

Computed from simple weekly averages weighted by regional area populations.

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	06-15-04	06-08-04	06-17-03
Large	44-51	44-51	44-48
Medium	24-28	25-29	33-35

WEEKLY SHELL EGG INVENTORY REPORT-JUNE 14, 2004

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/
(30 DOZEN CASES-IN THOUSANDS)

		No	So	So	5-Area	
		Northeast	Cent	Atl	Pacific	
Jumbo	Curr Wk	13.2	19.8	6.3	12.0	10.8
	Change	1.2	2.5	1.7	0.8	1.5
Ex Lge	Curr Wk	23.7	46.8	9.8	22.9	33.1
	Change	1.1	-5.4	0.9	1.9	3.3
Large	Curr Wk	44.3	122.4	54.2	85.5	89.1
	Change	11.3	10.1	-9.6	-6.1	-15.3
Medium	Curr Wk	17.3	45.6	13.2	31.3	36.0
	Change	-1.7	-0.1	-4.5	2.1	-1.0
Small	Curr Wk	4.7	9.1	2.4	5.8	4.6
	Change	-2.5	-1.5	-2.1	0.3	-1.5
Misc	Curr Wk	6.7	32.4	8.4	15.1	5.9
	Change	0.9	1.9	-1.1	-0.1	-0.2
Ungraded	Curr Wk	15.6	37.6	19.7	38.7	32.4
	Change	-6.3	-11.9	0.7	-0.1	3.8
Total	Curr Wk	125.5	313.7	114.0	211.3	211.9
Percent	Change	3%	-1%	-11%	-1%	-4%

TOTAL Number of Cases Percent Change Number of Cooperators

Shell Egg	976.4	-3%	170
Shell Egg Breaking Stock 2/	264.3	-8%	35

Total Shell Egg	1240.7	-4%	205
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1/Information is supplied by a universe of 170 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
North Central- IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
South Central- AR, CO, KS, LA, MO, NM, OK, TX
South Atlantic- AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

EGGS PROCESSED UNDER FEDERAL INSPECTION - W/E 12-JUN-04(LBS IN THOUSANDS)
(EXCLUDES INGREDIENTS)

	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED
	BROKEN	WHOLE	WHITE	YOLK		
CW	1,265,669	28,735	12,655	7,023	3,050	4,262
PW	1,189,926	28,070	11,750	6,346	3,023	3,901
LY	1,186,785	28,990	10,997	5,795	2,342	4,225
% CHG PWK	6	2	8	11	1	9
% CHG LY	7	-1	15	21	30	1
2004	27,717,222	654,943	267,663	148,469	62,919	95,532
2003	25,998,247	636,130	236,152	130,006	52,381	95,129
% CHG YTD	7	3	13	14	20	0

	CURRENT	PREVIOUS	LAST
AVERAGE YIELD PER CASE -	WEEK	WEEK	YEAR
(INEDIBLE INCLUDED)	41.62	42.08	42.14
(INEDIBLE EXCLUDED)	38.25	38.80	38.58

BROILER HATCHERY

STATE	Broiler Eggs Set in		Broiler Chicks Placed	
	19 Selected States		in 19 Selected States	
	JUN 5	JUN 12	JUN 5	JUN 12
	Thousand			
AL	30,043	30,296	22,168	22,248
AR	*32,066	31,916	25,792	26,794
DE	3,832	3,844	5,252	5,535
FL	1,387	1,371	*1,474	1,500
GA	33,046	33,202	*26,384	26,951
KY	*7,291	7,145	*5,918	6,021
LA	3,891	3,892	4,092	3,669
MD	8,989	9,012	5,560	5,849
MS	19,529	19,682	17,280	17,251
NC	18,634	19,160	15,577	15,010
OK	6,483	6,453	4,799	4,630
PA	*3,661	3,954	*2,684	2,616
SC	3,751	3,733	4,636	4,453
TX	15,093	15,193	12,912	12,985
VA	6,688	6,768	5,292	5,420
CA, MO, TN, & WV	*17,864	17,714	*16,985	17,293
19 State Total	*212,248	213,335	*176,805	178,225
Previous Year Total	211,135	209,410	173,036	173,964
Pct. of Prev. Year	101	102	102	102

* Revised

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 24-Jul-04 is estimated at 163.4 million head. This compares to 161.4 million head the previous week and to 162.6 million head the same week a year ago, when the slaughter was 159.2 million head and the composite weighted average price was 62.57 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES
(CNTS/DOZ) NATIONAL TRADING FOR 06/10/04-06/16/04

CURRENT LDS 81.50 FUTURE LDS 67.00 TOTAL LDS 148.50

	SE		NE		MW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	49.80	52.17	50.50	51.38	—	—	11.00
GL W XL	60.00	62.14	59.67	60.99	59.39	62.90	48.25
GL W LG	—	60.38	56.50	58.00	55.86	58.82	28.25
GL W MD	40.00	37.50	36.67	38.44	34.40	34.50	24.25
GL W SM	31.29	32.86	29.25	31.75	28.00	29.50	8.25
NRBS - 48	—	—	—	—	—	47.32	47.50
NRBS - 45	—	—	—	—	—	46.00	1.00
NRBS - 39	30.00	33.00	32.33	33.67	—	—	2.50

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 12-JUN-04

SELECTED	CW	PW	PCT CHG	
CONSUMING CENTERS	THOUSANDS		PW	LY
ATLANTA	25.7	28.0	-8	33
BOSTON	3.3	3.3	0	-3
CHICAGO	59.2	61.7	-4	2
DETROIT	30.3	29.1	4	2
KANSAS CITY	8.3	4.2	98	196
LOS ANGELES	95.1	93.1	2	17
NEW ORLEANS	7.5	7.0	7	-44
NEW YORK	27.0	26.7	1	-13
ST. LOUIS	15.9	15.4	3	-14
SAN FRANCISCO	20.6	20.6	0	-5
TOTAL	292.9	289.1	1	5
4 WK MVG AVG	289.5			

LIVE TURKEYS SLAUGHTERED W/E 12-JUN-04

	YOUNG	YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDERS	
	THOUSANDS			
HEAD	1,658	2,735	47	4,444
AVG WT	15.83	36.54	24.19	34.69
LAST WEEK	1,577	2,221	66	3,870
SAME WK YR AGO	2,100	2,812	83	5,002
AVG WT	15.82	36.83	25.08	31.77
TO-DATE/2004	39,369	57,208	1,032	97,769
TO-DATE/2003	41,782	62,686	1,459	331 106,258

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

Week ending 12-JUN-04 (Preliminary) (Released 1:00 Eastern Time)						
—YOUNG TURKEYS—			OLD		TOTAL TURKEYS	
THOUSAND	PCT CHG	AVG	BANDED	HEAD-	AVG	
HEAD	PW	LIVE WT	-THOUSAND	HEAD-	LIVE WT	
N EAST	810	5	22.07	(A)	811	22.07
SATL	767	5	30.95	(A)	768	30.95
N CENT	2,068	22	32.43	(A)	2,069	32.43
S CENT	483	26	21.97	(A)	484	21.97
WEST	312	9	25.72	(A)	312	25.72
U.S. TOTAL	4,440 (B)	15	28.68	4	4,444	28.68
TO-DATE						
2004	97,609 (B)			160	97,769	
TO-DATE						
2003	105,927 (B)			331	106,258	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 47,000; for the current year to date 1,032,000; for last year to date 1,459,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

W/E 12-June-04

(PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
HEAD	163,095	1,456	1,341	2,797	502
AVG WT	5.27	3.35	7.82	5.49	6.49
LAST WEEK	142,480	1,112	1,261	2,373	448
SAME WK YR AGO	158,742	1,573	1,654	3,227	425
AVG WT	5.34	3.37	8.10	5.79	6.07
TO-DATE/2004	3,553,613	30,238	29,522	59,760	10,605
TO-DATE/2003	3,497,420	38,651	31,045	69,696	9,684

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 164.1 million head. Estimated U.S. slaughter for this period was 165.1 million head or 1.0 which was 101% of estimated fryers available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 19-Jun-04

	Current Week 06/19/04(1)	Previous Week 06/12/04
-----THOUSAND HEAD-----		
CLASS		
BRO-FRY	161,518(2)	165,735
LT HENS	1,552	1,509
HVY HENS	1,512	1,418
TOTAL	164,582	168,662

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 19-Jun-04 is 164.6 million head compared to 161.7 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 161.8 million head or 2.8 million less than estimated available. For the week of 26-Jun-04 the estimated available is 164.3 million head.

**ESTIMATED U.S. SLAUGHTER COMPARED TO
ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
MAY				
8	159.0	161.9	98%	5.33
15	160.4	162.6	99%	5.24
22	161.8	162.3	100%	5.20
29	163.2	162.3	101%	5.25
JUNE				
5	144.6	163.1	89%	5.24
12	165.1	164.1	101%	5.27
YEAR TO DATE	3596.9	3655.7	98%	
JUNE				
19		164.6		
26		164.3		

READY-TO-COOK POULTRY BROILER/FRYERS

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers f.o.b. and Delivered to First Receivers at major market areas week of 06/14/04-06/18/04 (cents per lb.)

	U.S. GRADE A			COMPOSITE		
	MAJ	WTD AVG	LDS	WTD AVG	LDS	
Chicago	78.00-81.00	80.18	45	82.41	81	
Los Angeles	84.00	83.97	66	79.58	178	
New York	81.00-84.00	83.36	25	81.41	56	

COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

	Change from		
14-Jun-04	7-Jun-04	7-Jun-04	16-Jun-03
81.52	-0.60	82.12	61.38

NUMBER OF LOADS 638

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD AVG	LBS (000)
CURRENT SHIPMENTS 2/				
8-16 LB HENS				
EASTERN REGION 3/	68-70	-	-	-
CENTRAL REGION 4/	68-69	-	-	-
WESTERN REGION 5/	68-70	68	68.00	320

16-24 LB TOMS

EASTERN REGION	68-70	-	-	-
CENTRAL REGION	68-69	-	-	-
WESTERN REGION	68-70	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

WEEKLY COLD STORAGE HOLDINGS - (INCL GOVT STOCKS)
SELECTED STGE CENTERS (IN THOUSANDS)

	FREGS LBS	TURKS LBS	POP LBS
AM 06/14/04	3,560	197,585	54,333
AM 06/01/04	3,471	196,039	50,785
CHG	89	1546	3548
PCT CHG	3%	1%	7%

HEN MARKETS

HEAVY TYPE Final Price, Generally for slaughter the week of 14-June-04

	RANGE	MAJORITY	WTD. AVG
Southeast (1)	6.25-10.5 CENTS/LB.	9.25-10.25	9.79
Southeast (2)	TFEWR		
South Central(1)	6.25-13 CENTS/LB.	10-10.5	10.24

(1) At Farm Buyer Loading (2) At Farm Producer Loading

LIGHT TYPE 11-June-04 Cents per Head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds)

	RANGE	MAJORITY
Eastern	0-12	9-10.5
So. Central	Too Few To Report	
No. Central	5-11	6-7.5

COMMERCIAL EGG MOVEMENT REPORT
(RECEIPTS FROM PRODUCERS)

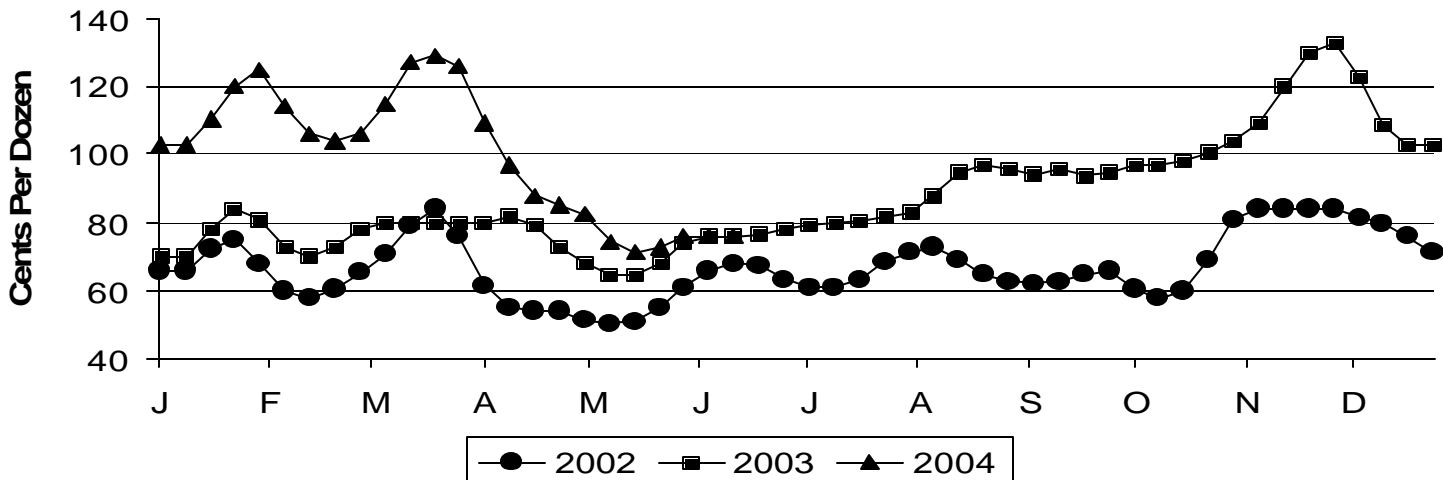
W/E 12-June-04

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM PW	LY
N. ATLANTIC	221.5	0	2
E.N. CENTRAL	545.1	5	-4
W.N. CENTRAL	288.3	6	-6
S. ATLANTIC	210.0	7	7
S. CENTRAL	69.2	-1	-6
WEST	191.4	3	-4
TOTAL	1525.5	4	-2
MATCHED PLANTS REPORTING		85	85

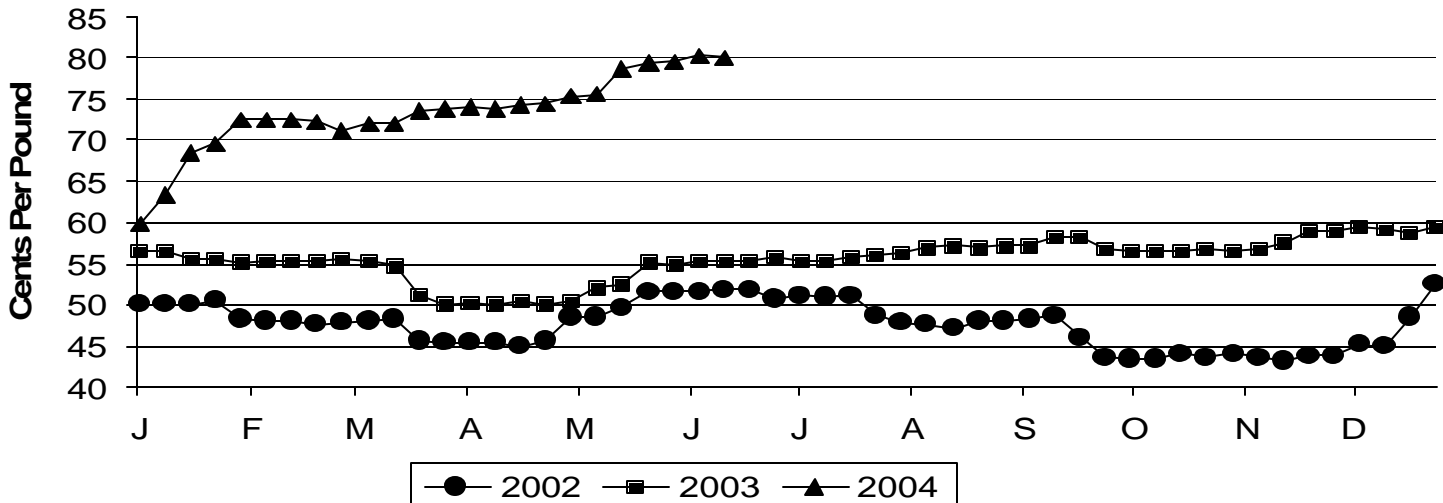
AREAS COVERED:

NORTH ATLANTIC (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MD,DE)
EAST NORTH CENTRAL (WI, IL,MI,OH,IN)
WEST NORTH CENTRAL (IA,MN,MO,KS,SD)
SOUTH ATLANTIC (SC,NC,VA,GA,FL,KY)
SOUTH CENTRAL(TN,AL,AR,MS,OK)
WEST (CA,CO,WA,OR,UT)

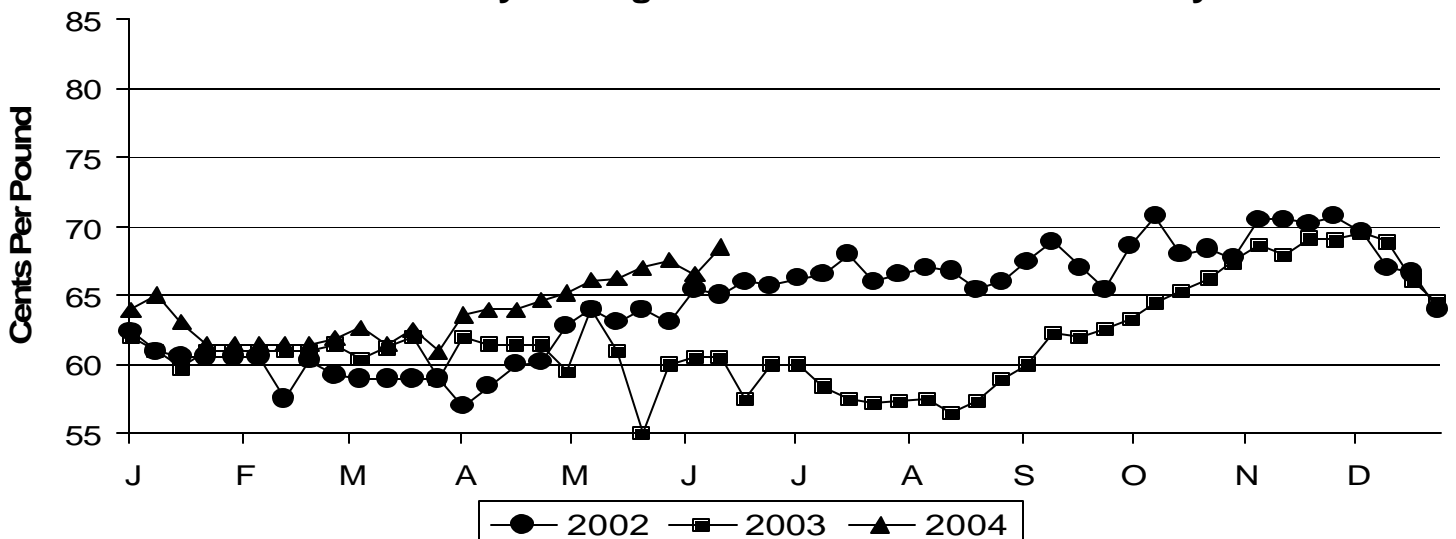
New York Large Weekly Average Price



Chicago Broiler/Fryer Weighted Average Prices



Eastern Weekly Average Prices For 8-16 LB Hen Turkeys



Note: Some Weeks' Average Prices are Based on Offers Only

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